

PRESS RELEASE

BURGISS AND ORTEC FINANCE ANNOUNCE DATA INTEGRATION FOR PERFORMANCE EVALUATION OF PRIVATE ASSETS

New York, Amsterdam, January 2022

Burgiss and Ortec Finance announce their collaboration to help clients gain more insights into the added value of private assets in their overall portfolio. Combining detailed private asset data from Burgiss' Private Capital Universe, Transparency Data and ESG solutions with Ortec Finance's Performance Measurement and Attribution (PMA) solution, PEARL opens a range of new analytics for the assessment of private asset and multi-asset class portfolios. The collaboration entails automated data integration as well as joint market research to further develop and enhance performance measurement and attribution capabilities for private capital investments.

With allocations to private assets increasing across the board, investors are looking to better deal with the challenges that come in this area such as the availability of data and the different required approaches with respect to risk management and performance evaluation.

Burgiss is a global, market-leading provider of data and tools that enable asset owners to understand, evaluate and manage private capital portfolios.

Ortec Finance is a leading global provider of technology and solutions for risk and return management, enabling its clients to manage investment decisions.

Elske van de Burgt, Ortec Finance's Managing Director Investment Performance, commented: "We are very pleased with the opportunity to work closely with Burgiss as we both have a strong drive to provide our clients with better insights into their investment portfolios. During a pilot project we soon recognized the additional analytical possibilities of using the Burgiss Private Capital data in our performance measurement & attribution solution, PEARL. We now provide complete look-throughs to individual investments or aggregate on client specific properties. This is a major step forward in getting a better view on the role that private assets play in the overall investment portfolios of our clients."

Robert Goldbaum, Head of Strategic Partnerships at Burgiss added: “Working with Ortec Finance to ensure their systems have streamlined, controlled access to data in the Burgiss Private i platform has clear, operational benefits for our shared clients and solidifies our ongoing efforts to improve asset owners’ visibility and analytic capabilities across their multi-asset class portfolios.”

– End of Release –

Note to Editors:

About Ortec Finance

Ortec Finance is the leading provider of technology and solutions for risk and return management. It is our purpose to enable people to manage the complexity of investment decisions. We do this through delivering leading technologies and solutions for investment decision-making to financial institutions around the world. Our strength lies in an effective combination of advanced models, innovative technology and in-depth market knowledge. This combination of skills and expertise supports investment professionals in achieving a better risk-return ratio and thus better results.

www.ortec-finance.com

About Burgiss

Burgiss is a global, market-leading provider of data and analytics solutions for investors of private capital and multi-asset class portfolios. With over 30 years of expertise in private markets and coverage of over \$11 trillion in client assets, Burgiss offers unrivalled private capital manager data, analytics, holdings transparency, and ESG solutions that enable asset owners, asset managers and financial intermediaries to better understand, evaluate and manage private capital and multi-asset class portfolios.

www.burgiss.com

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